

# Content

- Requirements of "practical planning" – What is different from classical planning?
- Example application: Mars Exploration

   What might practical planning look like?
- Constraint-based planning
  - What kind of planning might be used?
- Developments and future applications
  - What will we see next in practical planning?





Let's start with a motivating example

## MARS EXPLORATION ROVERS



## Mars Exploration Rover (MER)





# A day in the life of a MER rover

- Operations based on Mars time
  - Solar powered rover operations driven by day/night cycles
  - Planetary alignment and orbiter orbits drive communications
- Tight schedule for planning

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- Recent information from rovers required for plan generation
  - Terrain information needed for drives and arm movements
  - Scientists require up-to-date information about outcomes and results
- Result: Minimize time from state information to plan start
  - About 19 hours available for overall process
  - But, only about 2 hours available for planning
- Caveat: What follows is not a real plan
  - Does not conform to preferred operations practices
  - Is much smaller than real plans which have up to a 100 highlevel requests and up to 3500 low-level activities.



#### 9:30 - A new plan for a new day



#### 10:00 - Abrading a rock



#### 11:00 - Microscopic imaging of rock



#### 12:00 - Driving to a new location



#### 13:00 - Taking pictures of new location



#### 14:00 - Sending data to Earth



#### In the meantime, on Planet Earth...



#### 16:00 - Taking a nap to recharge



#### 17:00 - Taking more pictures



#### 18:00 - Going to sleep for the night



#### On Earth: Planning problem being defined...



#### 21:00 - Waking up to send data to orbiter



#### On Earth: Data may impact planning proces



#### 24:00 - Sleeping, but keeping warm



#### And on Earth: A plan is ready for approval



#### On Earth: Command sequences being built



#### Approved



#### And ready for transmission



#### 8:00 - Waking up to receive new plan



#### So, where is the planning done?



# Activity Planning Process

- Input
  - Prioritized requests from scientists and rover engineers
    - Temporally constrained
    - Temporally related
  - Predicted rover state at plan start time
- Output
  - A day-long plan for rover activities
    - Achieving as much of science requests as possible
    - Satisfying all specified constraints
    - Satisfying all general safety rules
- Rules

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- Decomposition rules for high-level activities
- State rules: pre-conditions, maintenance conditions
- Resource impact and resource limitation rules



### Resource example: Battery charge

Power input from solar panels:



# Complex Planning Problem!

- Constrained temporal planning with concurrent actions
  - Durative concurrent actions related by temporal constraints
  - State conditions, pre-conditions, effects, etc.
  - Exogenous events and constraints on action instances
- Oversubscription problem
  - More requests than can be fit
  - Goal is to maximize science, weighted by priorities
- Solution preferences
  - Among "equivalent" plans, some preferred over others
    - Temporal placements, natural ordering,...
- Complex resources
  - Nonlinear accumulation of impacts
  - External impacts on resource levels
  - Example: Battery charge on solar-powered rover



## "PRACTICAL PLANNING"





# Perfect for classical planning?

- Idea of classical planning in applications
  - Build the model and get plans automatically
  - With good heuristics, no problem, right?
- Problems

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- Any legal plan is not the desired solution
- Sometimes the planning process is the key
- Often the rules cannot be expressed
- Planner application requirements change



## Real world adds more complexity

- Plan quality metric not fully specified
  - Quality metric had subjective aspects
  - Some preferences and quality metrics vary sol to sol
- Rules are not absolute
  - Rules are incomplete and exceptions can be made
  - Rover operations evolve and circumstances arise
- Rules and constraints very complex
  - Energy resource calculations and operational limits
  - Thermal protection rules

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- Automated capabilities not desired for all cases
  - Resource leveling decisions handled by experts



## So, what to do?

- Fully automated planning not possible
  - Not suitable for current rover operations process
    - Human evaluation of plans for safety
    - Require human understanding of plans
  - Subjective preferences play a significant role
    - Cannot be captured in current domain definition languages
  - Some rules exceed domain modeling capabilities
    - Power and thermal levels calculated using finite-element analysis that is only applicable to fully instantiated plans and takes 5 minutes to run
- Need to permit human involvement
  - Humans can make subjective evaluations
  - Humans-in-the-loop facilitate understanding of plans

## Solution: Mixed-initiative planning

- MAPGEN
  - Back-end: Constraintbased planning system called EUROPA
  - Front-end: Existing mission plan editing tool called APGEN
- Core notions:

- Actively enforce constraints as user edits the plan
- Offer useful operations for large-scale plan editing



## User operations

- Scheduling requests
  - Add pending requests to the plan
  - Range from one activity at a time to fully automated planning
- Unscheduling requests
  - Move activities out of the plan, making them pending requests
- Plan editing
  - Adding, deleting and modifying activities
- Moving activities
  - Move activities in time
- Always: Maintain validity of solution



## **MAPGEN** interface





## Usage scenario

- Repeat until plan is ready:
  - Add more requests to the plan
    - Different users used different approaches
  - Evaluate plan
    - Resource usage
    - Subjective preferences
  - Modify plan as needed to
    - Satisfy resource limitations
    - Satisfy rules that are not in domain model
    - Respect preferences to the extent possible
- In case of new information about rover:
  - Make necessary changes to plan


## **Development of MAPGEN**

- Development timeframe short
  - 2001-2003 (for whole mission)
- Good lesson about applying planning

   Flexibility and adaptability keys
- Unclear ground software architecture
  - Changed repeatedly and often significantly
- Late issue with user acceptance

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- Led to new approach with time display



## Abridged history of MAPGEN

- Call for help with mission in late 2000
  - Initially, offer of automated planning rejected
- Prototypes and demonstrations in 2001
  - Results in acceptance into mission
- Initial development and testing "in vacuum" in 2002
  - Many missteps and problems
- Major descope in ground software in 2002
  - Major change in planned use of MAPGEN (relation to SAP)
- Another descope for MAPGEN in 2003
  - Results in "Constraint Editor" tool among other things
- Operations tests in 2003 identify new changes
  - Problems with planner behavior
  - Asked to also handle heaters
- MAPGEN accepted and used shortly after landings in 2004

#### Main deliveries and tests

- •7.1 delivered in Dec 2002
  - Speed improvements
  - Goal rejection
  - Parent-child activity tracking
  - Importing APGEN expansions
- •7.6 delivered in March 2003
  - Resource leveling,
- •8.5 delivered in July 2003
  - Super-move
  - User preferred times
  - Relaxed mode
- •9.1 delivered in ????? -
  - Planner restore
  - Sol events
  - Auto-completion on read-in
  - Redetail handling
  - Group/ungroup support
- •10.1 Operations redelivery in March
  - Three minor planner bugs fixed
  - Major APGEN editor error fixed

- R1 June 2001
- R3 Sept 2001 – Demonstration to mission
- TTC July 2002 – Performance abysmal
- TTE Dec 2002
  - Initially limited to acceptance test
  - Unexpected participation
- TTG April 2003
  - First hands-on use by TAPs
  - Some crashes and "turn-offs"
  - Some unexpected use
- PORT 3 August 2003
  - Very limited use in actual tests
    - Problems with constraint editor use
    - Some instability
    - Problems with recovering plans
- "Bake off" thread tests
  - Preceded by comprehensive training
  - Sequence of tests by various users
- PORT 6 Nov 2003
  - Significant improvements over PORT 3
- Surface Operations Jan 2004
  - Few hard crashes
  - Some annoying workarounds

#### Would classical planning have worked?

- Primary issues
  - Plan generation was not a key target
  - Application way beyond expressivity of classical planning at that point
- Secondary issues
  - General heuristics would not have worked
  - Integration into editor application tricky
  - Time-bounded optimization required
  - Plan editing interleaved with planning

#### Still, general planning is important

- General planning key to success
  - Responsiveness to changes
  - Ability to handle unforeseen changes
- Planning applications very complex
  - Too expensive to do algorithms from scratch
  - Validation is a critical issue

- Exact planning approach not main issue
  - Advances often transfer between approaches



So, what did we use?

#### CONSTRAINT-BASED PLANNING



## **Constraint-based planning**

- Family of approaches based on:
  - Time as network of variables
  - Timelines describing fluents over time
  - States and activities networks of variables
  - Constraint propagation
  - Expressiveness in goals, external events etc.
- Will use EUROPA as example
  - Probably most used in applications, along with ASPEN (see later)



## Others than EUROPA

- Many other constraint-based planners
  - ASPEN (JPL)
  - IxTeT (LAAS)
  - CSP (ISTC/CNR)
- Also have various applications
  - EO1 on-board science planning
  - MEXAR download operations planning
  - Deep Space Network scheduling
  - and many more







## **ABOUT EUROPA**

Example of "Practical Planning" technology

## Motivation

- Requirements driven by domain needs:
  - Concurrent operations with temporal dependencies
    - Instruments, mobility, heaters, communications, etc.
  - Limited resource availability
    - Power, data storage, equipment, etc.
  - Complex rules for interactions between operations
    - Example: Instruments require heating, interact with communications and mobility operations
- Additional considerations:
  - Efficiency and power of constraint reasoning
    - In particular: Temporal reasoning and activity scheduling
  - Flexibility in plan completeness criteria and generated plans
  - Applicability of systematic methods



#### **Constraint problems**

- Constraint satisfaction problem
  - Set of variables, each with a finite domain
  - Set of constraints, restricting combinations of values
- Solution to constraint problem
  - Each variable assigned value from its domain
  - All constraints are satisfied
- Simple example
  - Variables: a,b,c,d take values from domain {1,2,3}
  - Constraints:



#### Constraint reasoning

• Find solution:

- Find values satisfying constraints
- Determine consistency:
  - Problem is consistent if a solution exists, inconsistent otherwise
- Eliminate impossible values:
  - Value is eliminated if it cannot appear in any solution



## Arc consistency

- Binary constraint is arc-consistent if
  - for every value in one variable there exist satisfying value for other variable
- Problem state is arc-consistent if
  - each constraint is arc-consistent
- Achieving arc-consistency
  - eliminate values for which no matching satisfying value exists
  - repeat to quiescence
- If a domain becomes empty
  - problem state is inconsistent
- If no domain is empty
  - problem state may or may not be consistent







## Dynamic constraint problems

- Constraint problems as part of larger problem
  - Constraint-based planning
  - Design synthesis

- Automated diagnosis
- Constraint problems change over time
  - Variables and constraints are added and deleted
  - Elements of domains are added and deleted
- Dynamic constraint satisfaction problems



## Simple temporal reasoning

- Temporal constraint network
  - Variables represent event times
  - Constraints relate event times
- Simple temporal network
  - Domain of each variable is a temporal interval
  - Constraints specify distance bounds on variable pairs
- Efficient reasoning for simple temporal networks
   Consistency can be determined in polynomial time





# General constraint reasoning approach

- Dynamic constraint reasoning using procedures
  - Procedures replace (some) declarative constraints
  - Emphasis on propagation, not search (planner does search)
  - Permit variables and values to be dynamic
  - Support real-valued reasoning (within limits)
- Provide a general, widely applicable framework:
  - Other real-world planning systems
  - Configuration systems
  - Design synthesis
  - Automated diagnosis



#### Constraint reasoning for planning

- Representation
  - Represent activity parameters and temporal events
  - Represent constraints among parameters/events
- Reasoning
  - Identify when plan candidate is inconsistent
  - Eliminate choices not leading to valid plans
- Requirements
  - General: arbitrary constraints (domain-dependent)
  - Dynamic: constraints, variables and values added/deleted
  - Efficient: network changed and queried at each plan step
    - Trade-off between efficiency and completeness of reasoning





## **Constraint-based planning**

- Activities represented as intervals
  - Each interval specifies activity
  - Each interval has start and end
  - Interval can have parameters

Candidate plan is a network of intervals

- Intervals linked by temporal constraints
- Interval parameters linked by constraints
- Gives rise to constraint network

Feasibility of candidate plan

• If network is inconsistent, cannot become a valid plan



#### Constraint-based plan

• Plan is a network of intervals representing activities





#### Predicates

Logical predicates describe actions and states





#### **Predicate Parameters**

- Parameterized predicates
  - Each predicate type has a fixed set of parameters
  - Each parameter instance comes from associated domain
  - Parameters described by variables



#### Intervals

- Interval describes activity with duration
  - Start and end times (
  - Predicate and parameter variables



### **Temporal constraints**

- Temporal relations among intervals
  - Can be represented as constraints among start/ end times



## **Temporal Constraints**

- Qualitative relations
  - before,after, contains,contained by,
     \_\_\_\_\_\_\_
  - Example: takePic contained by off

Quantitative bounds

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 Example: pointAt starts at least 50 seconds before takePic



takePic

?tgt

#### Timelines

- Enforce that activities for same system do not conflict
  - Activities on same timelines are temporally ordered





## Subgoaling constraints

Subgoals

- In order to achieve an activity, other activities must happen
- Example: What is needed to take a picture





## Subgoaling

- Automatic addition of necessary subgoals
  - Any activity may give rise to subgoals
    - If activities are merged, only one set of subgoals needed
  - Information from model determines which subgoals are necessary
  - Set of subgoals is affected by parameter variable instantiations
    - Variables affecting subgoals are "decision variables"
- Automatic removel of no-longer-applicable subgoals
  - If the last of a merged set of activities is unscheduled, all associated subgoals are removed from the plan
    - Removal of subgoals then done recursively
  - If a decision variable is assigned values no longer specifying a given subgoal, the subgoal is removed





#### Simple partial plan



	off	
	ready takePic Ast takePic Ast	
	Candidate Plan	
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### Support activities needed



## **Planning Support Activities**



#### **Recursive Support Activities**



## Only necessary support added



### Support requests updated



## **Building Plans**

Automated Search

- Given: Partial plan, including desired goals
- Process: Modify candidate plan until valid plan
  - Automated system makes decisions about how to modify plan
- Result: A complete valid plan, or report one could not be found
- Interactive Plan Construction
  - Human user uses automated reasoning and planning capabilities to collaboratively build a plan
  - Input/output of process the same
  - Process: User and automated system modify plan
    - User makes decisions automated system handles ramifications
    - User requests help with decisions automated system put to work
    - Automated system decision overridden by user



#### Automated search - outline

• buildPlan(P)

- determine consequences of decisions in P
- if P cannot lead to a valid plan, return failure
- if P is a valid executable plan, return success
- select decision x (parameter or subgoal) in P
- make decision x by assigning a value or interval
- return buildPlan(P + x)



#### Initial state








#### Expand takePic subgoals



#### Insert off subgoal interval



#### Insert ready interval



#### Insert pointAt interval





### Expand pointAt



#### Select image target



#### **Determine consequences**



#### Insert turnTo





#### Expand turnTo



#### Coalesce pointAt goals





#### Final plan





## Backtracking : can be non-chronological



#### Insert pointAt interval





### Expand pointAt



#### Select image target



#### **Determine consequences**



#### No room for turnTo



#### Standard Backtracking - undo last decision













## **Interactive Planning**

- Motivation for interactive planning
  - Human users can provide subjective evaluations
    - Impossible to encode all nuances and tradeoffs in model
    - Some tradeoffs are also "arbitrary"
  - Helps users understand and accept plans
    - Building plan interactively and incrementally helps understanding
- Elements of interactive planning
  - Interface for users to work on plan and interact with automation
  - User control over process
  - Range of automated reasoning services
    - Continuously operating services, e.g, active constraint enforcement
    - Requested services, e.g, resolve conflicts





Back to MER

### **PLANNING IN ACTION**





## EUROPA in MAPGEN

- Full planning expressiveness
  - But, non-cotemporal subgoaling used sparingly
- Full plan optimization algorithm
  - But, rarely used in practice
- Limited planning used extensively
  - Users select goal but planner handles choices
- Constraint reasoning used extensively
  - Plan modifications
  - Time handling and scheduling



### **MAPGEN** interface





## Usage scenario

- Repeat until plan is ready:
  - Add more requests to the plan
    - Different users used different approaches
  - Evaluate plan
    - Resource usage
    - Subjective preferences
  - Modify plan as needed to
    - Satisfy resource limitations
    - Satisfy rules that are not in domain model
    - Respect preferences to the extent possible
- In case of new information about rover:
  - Make necessary changes to plan
- Typical plan: 100 "goals" and 3500 activities

Drive must be early Pancam 1 is before drive Other activities after drive Drive most important, then PC1, PC3, MTES1 and PC2





Start by scheduling the drive





Put in flight rules





Insert Pancam 1 next







Enforce flight rules





Insert Pancam 3 and associated flight rules





Next MTES





Finally Pancam 2

# Pending requests


## Example 1: Simple plan



## Example 1: Simple plan

Put it after the MTES





## Example 1: Simple plan

Complete plan

# Pending requests



## Working with plans

- Unexpected results
  - Plan not as good as it should be
  - Plan not "the one" expected
- Provided approaches
  - Moving activities around
  - Unplan and replan selected activities
  - Relaxed mode

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- Modify constraints and go back to planner



User selects and moves MTES 1

Pending requests



Bounds from temporal propagation provides legal range of moves





MTES 1 moved to new time





Other activities adjusted as needed

- Consistency of STN guarantees that adjustments will work
- But how do we select the new times for each activity?





User wants to move Pancam 2 ahead of MTES 1





Unplan Pancam 2





Select Pancam 2 and "place it" by clicking on desired part of plan







New plan completed

Pending requests



Want to move MTES 1

- willing to swap order of activities around





Constraint-based plan provides legal range of moves

- this time disregarding impact of activity orderings





Move MTES 1 to new time

Pending requests



Adjust time of other activities:

- Note that STN cannot guarantee new placement working, so move may have to be undone

- How to select new times for activities?





Want to try a different plan -don't like this one





Put planning into relaxed mode

- User can move anything
- Subgoaling removed





Put planning into relaxed mode

- User can move anything





Turn off "relaxed mode" -Reinstate validity enforcement -Reapply constraints and subgoals





Get a new valid plan

- As "close" as possible to plan draft





## **Time Handling**

- Interesting issue
  - Underlying schedule is flexible (a simple temporal network)
  - Interface shows user a single instantiation
  - How to select that instantiation?
  - How to update it as modifications are made?
- Candidate solution: Earliest start time
  - Advantages: Known to be a valid solution
  - Disadvantages: Not very intuitive or user-friendly

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Starting point: User decides to move Pancam 2 to fix a battery problem





Other problems now force the Unscheduling of Pancam 2





Other problems now force the Unscheduling of Pancam 2

Pending requests		
	Pancam 2	



Earliest start time instantiation moves everything to the left

Pending requests	
Pancam 2	



## Better time handling required

- Earliest start time is unintuitive for user
  - Small changes in plan lead to large changes in activity placement
- User move semantics when using earliest start time
  - Interpreted as constraints, which must be overridden if needed
  - User has no access to these constraints
- New approach:

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- Leave activities where they are whenever possible
- Otherwise, change as little as possible
- View placement and moves by user as preferences on placement
- Absolute placements done by editing constraints
- Users were solidly in favor of this approach



#### Temporal activity network







#### **Current instantation**



#### Add new activity and constraint





#### Propagate temporal network





#### Propagate temporal network



#### Adjust start times out of bounds



## Minimal perturbation algorithm

• Step 1: Remove all the current position constraints and repropagate.

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- Step 2: For each timepoint x with preferred position t do: if t is within the STN bounds for x then add a position constraint setting x to t else if t < the lower bound (lb) for x then add a position constraint setting x to lb else if t > the upper bound (ub) for x then add a position constraint setting x to ub propagate the effect of the new constraint
- Step 3: Update the preferred positions to the current ones.



So, how has this worked?

#### RESULTS




## How did MAPGEN do?

- Used throughout mission – still in use!
- Had a key role in early mission
- Evaluation:



- Impossible to evaluate analytically
  - But, planning time often fraction of planned 2 hours
- Subjective evaluations by mission folks
  - Increased science by 15-40% during initial mission

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# Many uses for EUROPA

- ISS solar panels
  - Solar Array Constraint Engine
- Crew scheduling
  - Work under way at NASA Ames
- Robotic control
  - Atacama Desert Experiment
  - Willow Garage Robotics Architecture
- And more

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### Station before 12A



#### After 12A.1



#### After 13A



### After 10A - October 2007



### After 15A - July 2008



## **Solar Array Operations**

- Power Generation
  - Solar angles alpha (daily) and beta (seasonal)
  - New solar panels articulate using alpha joint and beta joints
  - Power generation tightly related to solar array pointing
- Operational constraints
  - Operational modes
    - Station-keeping with different thruster selections
    - Visiting vehicles including docking and undocking
    - Water dumps, Debris-avoidance maneuvers, EVAs and more
  - Load limits
    - From thruster plumes
  - Shadowing limits
    - Structural longeron thermal loads
  - Contamination limits
    - Water dumps, thrusters, etc.





# **Solar Array Operations**

- Lock/latch/park/track solar arrays
  - Complex constraints for when okay to track, when to lock/latch
    - Tracking depends on patch
    - Locking/latching depends on possible faults and drifts
- Contingency handling
  - Malfunctions in controllability
  - Malfunctions in position determination
- Preferences
  - Avoid locking SARJs and latching BGAs
  - Minimize slew times
- Solution trade-offs and choices
  - Find best solution that provides needed power
  - Get most power with no constraint violations
  - Find best solution that avoids locking/latching





# **Solar Array Operations**

- Flight controllers (PHALCons) need support tools
  - Constraint interactions and prioritization
  - Balancing constraints and power generation needs
  - Responding safely to faults and unplanned situations
- Solar Array Constraint Engine
  - Handles multiple constraints sources
    - Hundreds (later thousands) of load/erosion/power tables
    - Longeron thermal constraints
    - Power generation calculations
  - Plugs into mission telemetry streams
    - Tracks state and determines applicable constraints and their status
  - Provides visual display interface to controller
    - Supports "what if" analysis to find safe configurations
    - Supports automated identification of optimal configurations
  - Provides solar array operations plan management
    - Automated generation of solar array plans
    - Solar array plan editing and "what if" interactions



### SACE Interface

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### **SACE** Architecture







# **FUTURE WORK**

What next? Where are we going?

## What is ahead?

- Additional role in human space flight
- Upcoming MSL mission to Mars
- Role in robotics architecture
- Potential use in many applications
  - Controlling non-playing characters
  - Handling communications planning
  - Assist with power system operations
  - Manage automatic sensors

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#### Non-playing Characters in Games



#### **Power System Operations**



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#### **Automated Sensors**













## But, EUROPA is not perfect

- Hard to deal with violations in plan
- Resources tricky, especially in search
- General heuristics not good yet
- Large and complex software
- Partial explanation:

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- Very expressive and general



# Key challenges

- Packaging of "practical planning" tools
  - EUROPA is available as open source
    - But, much more work is needed
  - Very hard to use "out of the box"
- Applicability to "end users"
  - Development requires planning expertise
- User interface support
  - Explanations, reports, etc.





# Key challenges

- Search control
  - Not just for finding complete plans
- Easier configurability
  - Specification of reasoning scope
  - Preferences and exceptions
- Modeling

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- Requires expertise and "insider information"
- Needs to become realm of engineers



## Continued development

- Heuristics
  - Some progress being made recently
- Resources
  - Fairly good handling in grounded cases
  - Difficult in partial commitment cases
- Simplification
  - Modularization and accessability
- Unification with other systems
  - Both within state variable planning and with classical planning approaches

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